

ARGENTINA

COMMERCE & INVESTMENT OPPORTUNITIES

ARGENTINA AT A GLANCE

1. Large and Diversified Economy

- 47 million of inhabitants.
- 8th largest country in the world, with 53% arable land
- 3rd largest GDP in Latam (GDP of US\$ 647.2 billion)
- MERCOSUR, WTO & G-20 Member
- Currently in the process of accession to the OECD

2. Richness of Natural Resources

- Top global exporter of agricultural products
- 750.000 Km2 of high potential mining areas
- 2nd largest shale gas and 4th largest shale oil reservoirs in the world.
- 4th largest lithium producer
- Vast offshore potential

3. High Quality Human Capital

KEY PRODUCTIVE SECTORS THAT OFFER OPPORTINUTIES IN BOTH COMMERCE & INVESTMENTS

1. **Agriculture** (Food & Beverage, Animal protein, Forestry / pulp, Aquaculture)
2. **Energy & Mining** (Argentina has world-class hydrocarbon resources that position it as an important player in global energy markets)
3. **Manufacturing** Argentina has dynamic industrial complexes (automotive and auto parts, medical equipment, pharma and nuclear reactors, machinery & equipment)
4. **Technology** (Tech HUB for knowledge services, other professional services, Biotechnology and satellites)
5. **Tourism** (Argentina is natural and cultural diversity)
6. **Real Estate**

NEW ADMINISTRATION INVESTMENTS GOLS

- The new administration is currently working on a new bill which includes a new incentive regime for large national and foreign investments in key sectors of the economy, with great export potential.
- **Sectors:** agribusiness, forestry, infrastructure, energy, mining, oil and gas and technology.
- **Incentives:** include direct and indirect tax and customs benefits, as well as a special foreign exchange regime. Legal certainty and stability.